

Generated: May 19, 2023 12:14PM

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U.S. Bankruptcy Court

New York Southern Bankruptcy - Manhattan

THIS IS A COPY

Receipt Date: May 19, 2023 11:49AM

Christian Flowes

Rcpt. No: 10000323

Trans. Date: May 19, 2023 11:49AM

Cashier ID: #QS

CD	Transaction	Case/Party/Defendant	Qty	Price	Amt
CL	TRANSFER OF CLAI	22-10943-mew	1	26.00	26.00

CD	Tender	Amt
CC	CREDIT	\$26.00
	Total Due Prior to Payment:	\$26.00
	Total Tendered:	\$26.00
	Total Cash Received:	\$0.00
	Cash Change Amount:	\$0.00

Judge: mew **Case:** 22-10943-mew

Debtor: Voyager Digital Holdings, Inc.

Any party submitting payment for filing fees which are returned or denied for insufficient funds will be required to pay an additional charge of \$53.00.



FILED
U.S. BANKRUPTCY COURT

TRANSFER AGREEMENT

2023 MAY 19 A II: 50
SELLER:

S.D.N.Y.
BUYER:

Ezequiel Lopez Nieves

Alternative Liquidity Index LP

EFFECTIVE DATE:

05/18/2023

DEBTOR: Voyager Digital Holdings, Inc., et al.

COURT: United States Bankruptcy Court, Southern District of New York

CLAIM(S):

Claim Type	Unique Identifying #	Claim Amount
Schedule Claim	A046	\$126,465.77
Xclaim Listing	xcm_255	

SELLER and BUYER (each a "Party" and together the "Parties") hereby enter into this Transfer Agreement ("Agreement") as of the Effective Date to govern and effect the sale from SELLER to BUYER of the Claim(s) and other Assigned Rights. This Agreement incorporates the Standard Trading Terms and Conditions (the "Standard Terms") in their entirety and without modification. In the event of any conflict or inconsistency between this Agreement and the Standard Terms, this Agreement shall govern and control. Capitalized terms used but not otherwise defined in this Agreement shall have the meanings set forth in the Standard Terms.

Buyer: Alternative Liquidity Index LP Seller: Ezequiel Lopez Nieves

DocuSigned by:

Jacob Mohs

30100C858D0741C

Name: Jacob Mohs

DocuSigned by:

0406C125680E4AA

Name: Ezequiel Lopez Nieves

**TRANSFER AGREEMENT****EXHIBIT 1****Purchase Price Calculation**

Claim Amount: \$ 126,465.77

Purchase Rate: 29%

Purchase Price: \$ 36,675.07

Notice and Payment Instructions**BUYER****SELLER****Contact Information****Contact Information**

jacobmohs@alternativeliquidity.net

lopeazy91@gmail.com

Payment Instructions

Ezequiel Lopez Nieves

Academy Bank

Routing 107001481

Account 9210862620



**United States Bankruptcy Court
Southern District of New York**

In re Voyager Digital Holdings, Inc., et al.

Case No. 22-10943 (MEW)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

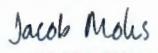
Name of Transferor	Name of Transferee
Ezequiel Lopez Nieves	Alternative Liquidity Index LP
1360 E Jarvis Ave Mesa Az 85204	11500 Wayzata Blvd #1050 Minnetonka, Minnesota, 55305

jacobmohs@alternativeliqidity.net

Schedule F Claim # A046

Transferred Claim Amount as detailed on Schedule F

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

DocuSigned by:

Jacob Mohs
30100CB58D2741C

Transferee

05/18/2023

Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Ezequiel Lopez Nieves, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has unconditionally and irrevocably sold, transferred and assigned to **Alternative Liquidity Index LP**, its successors and assigns, all right, title and interest in and to the claim(s) identified below, against **Voyager Digital Holdings, Inc., et al.**

Schedule F Claim # A046**Claim Amount** \$126,465.77

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer as the valid owner of the claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications in respect of the claim, to Buyer.

Date: 05/18/2023

Buyer:

Alternative Liquidity Index LP

Seller:

Ezequiel Lopez Nieves

DocuSigned by:

Jacob Mohs
30100C85802741C

Name: Jacob Mohs

DocuSigned by:

Ezequiel Lopez Nieves
0406C125680E4AA

Name: Ezequiel Lopez Nieves



NAME (REDACTED) AND LAST 4 DIGITS OF ACCOUNT NUMBER	ADDRESS	AMOUNT OF CLAIM	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED	SUBJECT TO OFFSET?
A046	Address on File	BTC 2.83; ETH 60		